

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

Chapter you are filing under:

☐ Chapter 7☒ Chapter 11☐ Chapter 12☐ Chapter 13☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Baytex Credit Corp.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 76-03112984. Debtor's address **Principal place of business**4899 Montrose Blvd., Suite 805
Houston, TX 77006

Number, Street, City, State & ZIP Code

Harris

County

Mailing address, if different from principal place of business_____
P.O. Box, Number, Street, City, State & ZIP Code**Location of principal assets, if different from principal place of business**_____
Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership☐ Other. Specify: _____

7. Describe debtor's business A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>.

5112**8. Under which chapter of the** *Check one:***Bankruptcy Code is the Debtor filing?**☐ Chapter 7☐ Chapter 9☒ Chapter 11. *Check all that apply:*

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ A plan is being filed with this petition.
- ☒ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship to you	_____
District	_____	When	_____
		Case number, if known	_____

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** *(Check all that apply.)*☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☐ 1-49☐ 50-99☒ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☒ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Request for Relief, Declaration, and Signature

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 1, 2016
MM / DD / YYYY

X /s/ William Walker
Signature of authorized representative of debtor

Title Chairman and Director

William Walker
Printed name

18. Signature of attorney

X /s/ Jarrod Martin
Signature of attorney for debtor

Date April 1, 2016
MM / DD / YYYY

Jarrod Martin
Printed name

Nathan Sommers Jacobs, A Professional Corporation
Firm name

2800 Post Oak Blvd., 61st Floor
Houston, TX 77056
Number, Street, City, State & ZIP Code

Contact phone 713-960-0303 Email address _____

24070221
Bar number and State

Fill in this information to identify the case:Debtor name Baytex Credit Corp.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 1, 2016**X /s/ William Walker**

Signature of individual signing on behalf of debtor

William Walker

Printed name

Chairman and Director

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Baytex Credit Corp.**
 United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Office Trade Company 4899 Montrose Boulevard Apartment 805 Houston, TX 77006						\$600,000.00
Revenue LLC 819 Fifth Ave. North Seattle, WA 98109						\$250,000.00
Spur Growth Partners, LLC 2041 W. 14 1/2 St Houston, TX 77008						\$400,000.00

Fill in this information to identify the case:Debtor name Baytex Credit Corp.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property:	
Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property:	
Copy line 91A from <i>Schedule A/B</i>	\$ <u>250,100.00</u>
1c. Total of all property:	
Copy line 92 from <i>Schedule A/B</i>	\$ <u>250,100.00</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>0.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims:	
Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims:	
Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i>	+\$ <u>1,250,000.00</u>
4. Total liabilities	
Lines 2 + 3a + 3b	\$ <u>1,250,000.00</u>

Fill in this information to identify the case:Debtor name **Baytex Credit Corp.**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

Checking**Last 4 digits of Acc# : 7596**3.1.. **Amegy Bank****Checking****7596****\$100.00****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$100.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Debtor **Baytex Credit Corp.**
Name

Case number (If known) _____

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☐ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
61.	Internet domain names and websites			
62.	Licenses, franchises, and royalties			
63.	Customer lists, mailing lists, or other compilations Customer List	\$0.00		\$0.00
64.	Other intangibles, or intellectual property Software (cost value)	\$250,000.00		\$250,000.00

65. Goodwill

Debtor **Baytex Credit Corp.**
Name

Case number (If known) _____

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$250,000.0067. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?☒ No☐ Yes68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**☒ No☐ Yes69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**☒ No☐ Yes**Part 11: All other assets**70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.☐ Yes Fill in the information below.

Debtor **Baytex Credit Corp.**
Name

Case number (If known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$100.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$250,000.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$250,100.00	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$250,100.00

Fill in this information to identify the case:

Debtor name Baytex Credit Corp.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

Fill in this information to identify the case:Debtor name **Baytex Credit Corp.**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1

Nonpriority creditor's name and mailing address
Albritton, Amanda
10832 Almeda Park Drive
Houston, TX 77045

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred _____

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

\$ **0.00**

3.2

Nonpriority creditor's name and mailing address
Anderson, Justin
6351 40th Avenue Southwest
Seattle, WA 98136

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred _____

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

\$ **0.00**

3.3

Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

\$ **0.00**

Debtor 1 **William Walker**

Case number (if know) _____

First Name

Middle Name

Last Name

Anderson, Samuel
822 Lake Street South
Kirkland, WA 98033

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

3.4

Nonpriority creditor's name and mailing address

Angela Alcantara
19747 Twin Canyon Ct
Katy, TX 77450

As of the petition filing date, the claim is:

\$ **0.00**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

3.5

Nonpriority creditor's name and mailing address

Angela M. Hall
2829 Timmons Ave
Houston, TX 77027

As of the petition filing date, the claim is:

\$ **0.00**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

3.6

Nonpriority creditor's name and mailing address

Bacon, Robert
1901 Calumet St #306
Houston, TX 77006

As of the petition filing date, the claim is:

\$ **0.00**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

Debtor 1 **William Walker**

First Name

Middle Name

Last Name

Case number (if know)

3.7

Nonpriority creditor's name and mailing address

Barrienges, Carlos
26446 199th Place Southeast
Covington, WA 98042

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No☐ Yes

Last 4 digits of account number

3.8

Nonpriority creditor's name and mailing address

Bonarrigo, Keith
2410 SW Brandon Street
Seattle, WA 98106

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No☐ Yes

Last 4 digits of account number

3.9

Nonpriority creditor's name and mailing address

Brantley, Nicole
5004 8th Avenue NW
Seattle, WA 98107

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No☐ Yes

Last 4 digits of account number

3.10

Nonpriority creditor's name and mailing address

Brooks, John
9414 N. Fitzgerald Way
Missouri City, TX 77459

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Debtor 1 **William Walker**

First Name

Middle Name

Last Name

Case number (if know)

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.11

Nonpriority creditor's name and mailing address

Butler, Ray
17520 425th Avenue SE
North Bend, WA 98045

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.12

Nonpriority creditor's name and mailing address

Cadden, Michael
10311 Sandpoint Way NE
Seattle, WA 98125

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.13

Nonpriority creditor's name and mailing address

Cadden, Sinead
10311 Sandpoint Way NE
Seattle, WA 98125

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.14

Nonpriority creditor's name and mailing address

Carmina Toledo
19747 Twin Canyon Ct
Katy, TX 77450

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**

Debtor 1 **William Walker**

First Name

Middle Name

Last Name

Case number (if know)

Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.15

Nonpriority creditor's name and mailing address

Caudill, Nicholas Joseph
10728 8th Ave NE #5
Seattle, WA 98125

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.16

Nonpriority creditor's name and mailing address

Cessna, Scott
1620 Dexter Ave N, #502
Seattle, WA 98109

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.17

Nonpriority creditor's name and mailing address

Classen, Maurice
1712 N. Wells Street, Unit 3
Chicago, IL 60614

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.18

Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

\$ **0.00**

Debtor 1 **William Walker**

First Name

Middle Name

Last Name

Case number (if know)

Cordts, Andrea
800 1st Ave N
Seattle, WA 98109

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.19

Nonpriority creditor's name and mailing address

Cronk, Jason
13810 SE 274th Street
Kent, WA 98042

As of the petition filing date, the claim is:

\$ **0.00**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.20

Nonpriority creditor's name and mailing address

Cummins, Michael
7 Harrison Street #28
Seattle, WA 98109

As of the petition filing date, the claim is:

\$ **0.00**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.21

Nonpriority creditor's name and mailing address

Daley, James
PO Box 25575
Seattle, WA 98165

As of the petition filing date, the claim is:

\$ **0.00**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

Debtor 1 **William Walker**

First Name

Middle Name

Last Name

Case number (if know)

3.22

Nonpriority creditor's name and mailing address

DeLaRosa, Sarah
318 South 1st St
La Porte, TX 77571

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.23

Nonpriority creditor's name and mailing address

Dion, Emma
400 Park Avenue 10-3
Breckenridge, CO 80424

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.24

Nonpriority creditor's name and mailing address

Dion, Kenneth
400 Park Avenue 10-3
Breckenridge, CO 80424

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.25

Nonpriority creditor's name and mailing address

Dotson, Darren Michael
4219 Geronimo Lane
Houston, TX 77047

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Debtor 1 **William Walker**

First Name

Middle Name

Last Name

Case number (if know)

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.26

Nonpriority creditor's name and mailing address

**Eagleman, Jeremy
407 Breeze Way
Las Vegas, NV 89105**

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.27

Nonpriority creditor's name and mailing address

**Elmer, John
631 W Forest Drive
Houston, TX 77079**

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.28

Nonpriority creditor's name and mailing address

**Elmer, Madeline
631 W Forest Drive
Houston, TX 77079**

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.29

Nonpriority creditor's name and mailing address

**Estill, Lisa
2041 West 14 1/2 St
Houston, TX 77008**

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**

Debtor 1 **William Walker**

First Name

Middle Name

Last Name

Case number (if know)

Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.30

Nonpriority creditor's name and mailing address

Estill, Logan
2041 West 14 1/2 St
Houston, TX 77008

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.31

Nonpriority creditor's name and mailing address

Eversmann, Jeff
11117 Sandstone Trail
Austin, TX 78750

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.32

Nonpriority creditor's name and mailing address

Fleco, Michael
123 N 103 St, Unit W 212
Seattle, WA 98133

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.33

Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

\$ **0.00**

Debtor 1 **William Walker**

First Name

Middle Name

Last Name

Case number (if know)

Foitik, Gloria Kay
3711 Dorothy Lane
Pearland, TX 77581

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.34

Nonpriority creditor's name and mailing address

Foitik, Landis
4904 W Plum St
Pearland, TX 77581

As of the petition filing date, the claim is:

\$ **0.00**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.35

Nonpriority creditor's name and mailing address

Francis, Jason
7329 Carrie Lane, #187
Deer Park, TX 77536

As of the petition filing date, the claim is:

\$ **0.00**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.36

Nonpriority creditor's name and mailing address

Frank Moss
18294 Voss Road
Sugar Land, TX 77498

As of the petition filing date, the claim is:

\$ **0.00**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

Debtor 1 **William Walker**

First Name

Middle Name

Last Name

Case number (if know)

3.37

Nonpriority creditor's name and mailing address

Fulton, David
PO Box 10862
Bainbridge Island, WA 98110

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.38

Nonpriority creditor's name and mailing address

George Koo
126 Fig Drive
Dix Hills, NY 11746

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.39

Nonpriority creditor's name and mailing address

Geske, Lauren
2627 Morning Glory #1
Pasadena, TX 77503

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.40

Nonpriority creditor's name and mailing address

Gradwohl, Liberty S.
200Aloha St, #10
Seattle, WA 98109

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Debtor 1 **William Walker**

First Name

Middle Name

Last Name

Case number (if know)

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.41

Nonpriority creditor's name and mailing address

**Griego, Dominic Michael
1630 Cronell Dr NE
Albuquerque, NM 87106**

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.42

Nonpriority creditor's name and mailing address

**Hayes, Jr., Robert E
12124 N 115th
Seattle, WA 98133**

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.43

Nonpriority creditor's name and mailing address

**Heffron, Barbara
1523 Allston St
Houston, TX 77008**

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.44

Nonpriority creditor's name and mailing address

**Heffron, Christopher J
2829 Timmons Lane #132
Houston, TX 77027**

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**

Debtor 1 **William Walker**

First Name

Middle Name

Last Name

Case number (if know)

Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.45

Nonpriority creditor's name and mailing address

**Heffron, Lindsay
1523 Allston St
Houston, TX 77008**

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.46

Nonpriority creditor's name and mailing address

**Huhnerkoch, William
1247 10th Street, Unit 2
Santa Monica, CA 90401**

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.47

Nonpriority creditor's name and mailing address

**Jones, Chris
2324 1st Ave #300
Seattle, WA 98121**

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.48

Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

\$ **0.00**

Debtor 1 **William Walker**

Case number (if know) _____

First Name

Middle Name

Last Name

Jones, Gregory Young Tustin
2414 SW Holden St
Apt H
Seattle, WA 98106

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

3.49

Nonpriority creditor's name and mailing address

Keogh, Kristina
5282 3rd Avenue West
Seattle, WA 98119

As of the petition filing date, the claim is:

\$ **0.00***Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

3.50

Nonpriority creditor's name and mailing address

Kimmons, Lottie Louise
2310 Whitman Way Dr
Friendswood, TX 77546

As of the petition filing date, the claim is:

\$ **0.00***Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

3.51

Nonpriority creditor's name and mailing address

Kimmons, Michael
2310 Whitman Wway Dr
Friendswood, TX 77546

As of the petition filing date, the claim is:

\$ **0.00***Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

Debtor 1 **William Walker**

First Name

Middle Name

Last Name

Case number (if know)

3.52

Nonpriority creditor's name and mailing address

Kinker, Lauren
9962 Manor Spings Lane
77423

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No☐ Yes

Last 4 digits of account number

3.53

Nonpriority creditor's name and mailing address

Kirby, Michael Elliott
1203 Willow Springs Road
Killeen, TX 76549

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No☐ Yes

Last 4 digits of account number

3.54

Nonpriority creditor's name and mailing address

Laney, Scott
10752 Fifth Avenue NW
Seattle, WA 98177

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No☐ Yes

Last 4 digits of account number

3.55

Nonpriority creditor's name and mailing address

McGill, Lawrence
1505 North 150th
Shoreline, WA 98133

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Debtor 1 **William Walker**

First Name

Middle Name

Last Name

Case number (if know)

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.56

Nonpriority creditor's name and mailing address

**McGill, Trudy Orr
1505 N. 150th
Seattle, WA 98133**

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.57

Nonpriority creditor's name and mailing address

**McKay, Malaire
67254 Locke St
Mandeville, LA 70471**

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.58

Nonpriority creditor's name and mailing address

**McKelvey, Ryan
3435 Burke Avenue
Seattle, WA 98103**

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.59

Nonpriority creditor's name and mailing address

**McKinnon, Brent
3606 NE 57th Street
Seattle, WA 98105**

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**

Debtor 1 **William Walker**

First Name

Middle Name

Last Name

Case number (if know)

Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.60

Nonpriority creditor's name and mailing address

**McMillian, Amanda
7329 Carrie Lane, #187
Deer Park, TX 77536**

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.61

Nonpriority creditor's name and mailing address

**Moffett, Jacquelyn
7532 31st Ave SW
Seattle, WA 98126**

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☒ Disputed\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.62

Nonpriority creditor's name and mailing address

**Moloudeadeh, Armin
8440 36th Avenue SW
Seattle, WA 98126**

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.63

Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

\$ **0.00**

Debtor 1 **William Walker**

First Name

Middle Name

Last Name

Case number (if know)

Mulholland, Megan
5616 80th Ave SE
Mercer Island, WA 98040

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.64

Nonpriority creditor's name and mailing address

Mullins, Eric
1427 Wagner
Houston, TX 77007

As of the petition filing date, the claim is:

\$ **0.00**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.65

Nonpriority creditor's name and mailing address

Mullins, Mallory
1427 Wagner
Houston, TX 77007

As of the petition filing date, the claim is:

\$ **0.00**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.66

Nonpriority creditor's name and mailing address

Office Trade Company
4899 Montrose Boulevard
Apartment 805
Houston, TX 77006

As of the petition filing date, the claim is:

\$ **600,000.00**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

Debtor 1 **William Walker**

First Name

Middle Name

Last Name

Case number (if know)

3.67

Nonpriority creditor's name and mailing address

Paris, Gloria
2230 N. San Antonio
Pearland, TX 77581

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.68

Nonpriority creditor's name and mailing address

Paris, Liza
2230 San Antonio St
Pearland, TX 77581

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.69

Nonpriority creditor's name and mailing address

Paris, Sam
2230 San Antonio St
Pearland, TX 77581

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.70

Nonpriority creditor's name and mailing address

Perret, Brian
4904 W. Plum St
Pearland, TX 77581

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Debtor 1 **William Walker**

First Name

Middle Name

Last Name

Case number (if know)

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.71

Nonpriority creditor's name and mailing address

Perteet, Kyle
109 John Street
APT 507
Seattle, WA 98109

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.72

Nonpriority creditor's name and mailing address

Phillips, Kevin
2912 1/2 Alki Ave SW
Seattle, WA 98116

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.73

Nonpriority creditor's name and mailing address

Polmanteer, Jeff
8549 Wilcrest Drive
Houston, TX 77099

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.74

Nonpriority creditor's name and mailing address

Quirk, Jesse
67254 Locke St
Mandeville, LA 70471

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ **0.00**

Debtor 1 **William Walker**

First Name

Middle Name

Last Name

Case number (if know)

Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.75

Nonpriority creditor's name and mailing address

Render, Joel
8400 South 116th Street
Seattle, WA 98178

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.76

Nonpriority creditor's name and mailing address

Revenue LLC
819 Fifth Ave. North
Seattle, WA 98109

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **250,000.00**

Basis for the claim:

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.77

Nonpriority creditor's name and mailing address

Royal, Charles
1317 6th ave North #302
Seattle, WA 98109

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☒ Disputed\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.78

Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

\$ **0.00**

Debtor 1 **William Walker**

First Name

Middle Name

Last Name

Case number (if know)

Rubash, J. Mark
715 Hidden Wood Lane
Friendswood, TX 77546

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.79

Nonpriority creditor's name and mailing address

Rubash, Joyce
2201 Jefferson Dr
Liberty, TX 77575

As of the petition filing date, the claim is:

\$ **0.00**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.80

Nonpriority creditor's name and mailing address

Rubash, Michael
1931 Pilgrims Point Drive
Friendswood, TX 77546

As of the petition filing date, the claim is:

\$ **0.00**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.81

Nonpriority creditor's name and mailing address

Rubash, Tressa
1931 Pilgrims Point Drive
Friendswood, TX 77546

As of the petition filing date, the claim is:

\$ **0.00**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

Debtor 1 **William Walker**

First Name

Middle Name

Last Name

Case number (if know)

3.82

Nonpriority creditor's name and mailing address

Russell, Elizabeth
8615 238 St SW, D-201
Edmonds, WA 98026

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.83

Nonpriority creditor's name and mailing address

Ryen, Christopher
13008 4th Avenue NW
Seattle, WA 98177

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.84

Nonpriority creditor's name and mailing address

Savage, Heather
1818 Kipling St
Houston, TX 77098

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.85

Nonpriority creditor's name and mailing address

Schmidt, Justin
13823 Cane Valley Ct
Houston, TX 77044

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Debtor 1 **William Walker**

First Name

Middle Name

Last Name

Case number (if know)

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.86

Nonpriority creditor's name and mailing address

**Sims, Michael D.
903 9th Avenue, #30
Seattle, WA 98104**

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.87

Nonpriority creditor's name and mailing address

**Singla, Sumeer
1766 15th Avenue South
Seattle, WA 98144**

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.88

Nonpriority creditor's name and mailing address

**Smith, Mason
8549 Wilcrest Dr
Houston, TX 77099**

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.89

Nonpriority creditor's name and mailing address

**Smith, Meagan
8549 Wilcrest Dr
Houston, TX 77099**

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**

Debtor 1 **William Walker**

First Name

Middle Name

Last Name

Case number (if know)

Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.90

Nonpriority creditor's name and mailing address

**Spur Growth Partners, LLC
2041 W. 14 1/2 St
Houston, TX 77008**

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **400,000.00**

Basis for the claim:

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.91

Nonpriority creditor's name and mailing address

**Stewart, Palani
PO Box 25575
Seattle, WA 98165**

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.92

Nonpriority creditor's name and mailing address

**Summers, Lauren
2912 1/2 Alki Avenue SW
Seattle, WA 98116**

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.93

Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

\$ **0.00**

Debtor 1 **William Walker**

Case number (if know) _____

First Name

Middle Name

Last Name

Tealdi, Mandi
10306 Meridian Avenue N
#603
Seattle, WA 98133

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

3.94

Nonpriority creditor's name and mailing address

Tester, Morgan
318 South 1st St
La Porte, TX 77571

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

\$ **0.00**

3.95

Nonpriority creditor's name and mailing address

Tim Hoch
4408 Dunwick Lane
Fort Worth, TX 76109

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

\$ **0.00**

3.96

Nonpriority creditor's name and mailing address

Van Woerden, Eric
2869 West Government Way
Seattle, WA 98199

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

\$ **0.00**

Debtor 1 **William Walker**

First Name

Middle Name

Last Name

Case number (if know)

3.97

Nonpriority creditor's name and mailing address

Wade, Zachary
1620 Dexter Avenue N
#502
Seattle, WA 98109

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.98

Nonpriority creditor's name and mailing address

Walker, William
4899 Montrose Boulevard
Apartment 805
Houston, TX 77006

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.99

Nonpriority creditor's name and mailing address

Weagle, Robert
2516 Bering Dr
Houston, TX 77057

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.10
0

Nonpriority creditor's name and mailing address

Wells, Jill
1203 Willow Springs Road, Unit A
Killeen, TX 76549

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Debtor 1 **William Walker**

First Name

Middle Name

Last Name

Case number (if know)

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes3.10
1

Nonpriority creditor's name and mailing address

**Wells-Griego, Kathy
1500 Lawnmont Drive #901
Round Rock, TX 78664**

As of the petition filing date, the claim is:

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes3.10
2

Nonpriority creditor's name and mailing address

**William Hoch
1316 Reiss Court
Oklahoma City, OK 73116**

As of the petition filing date, the claim is:

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes3.10
3

Nonpriority creditor's name and mailing address

**William L. Robey
3402 Madeliene Court
Sugar Land, TX 77478**

As of the petition filing date, the claim is:

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes3.10
4

Nonpriority creditor's name and mailing address

**Williams, Marlow B.
197 Golden Crown Avenue
Henderson, NV 89002**

As of the petition filing date, the claim is:

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$ **0.00**

Debtor 1 **William Walker**

First Name

Middle Name

Last Name

Case number (if know)

Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes3.10
5

Nonpriority creditor's name and mailing address

Willis, Donna
8549 Wilcrest Drive
Houston, TX 77099

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes3.10
6

Nonpriority creditor's name and mailing address

Willis, Michael
1092 Linda Lane, Unit B
Garden Grove, CA 92840

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes3.10
7

Nonpriority creditor's name and mailing address

Yeh, Rocky
900 NE 47th St
Seattle, WA 98105

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **0.00**Basis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes**Part 3: List Others to Be Notified About Unsecured Claims**

Debtor 1 **William Walker**

First Name

Middle Name

Last Name

Case number (if know)

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 1,250,000.00
5c.	\$ 1,250,000.00

Fill in this information to identify the case:Debtor name Baytex Credit Corp.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.**1. Does the debtor have any executory contracts or unexpired leases?**☒ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☐ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

Fill in this information to identify the case:Debtor name Baytex Credit Corp.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H****Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*

2.1

Street

 City State Zip Code

☐ D
☐ E/F
☐ G

2.2

Street

 City State Zip Code

☐ D
☐ E/F
☐ G

2.3

Street

 City State Zip Code

☐ D
☐ E/F
☐ G

2.4

Street

 City State Zip Code

☐ D
☐ E/F
☐ G

Fill in this information to identify the case:Debtor name Baytex Credit Corp.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**
From 1/01/2016 to **Filing Date****Sources of revenue**
Check all that apply☒ Operating a business
☐ Other _____**Gross revenue**
(before deductions and exclusions)\$0.00**For prior year:**
From 1/01/2015 to 12/31/2015☒ Operating a business
☐ Other _____\$0.00**For year before that:**
From 1/01/2014 to 12/31/2014☒ Operating a business
☐ Other _____\$150.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**
*Check all that apply***4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Debtor **Baytex Credit Corp.**

Case number (if known)

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None.

Debtor **Baytex Credit Corp.**

Case number (if known) _____

Description of the property lost and how the loss occurred**Amount of payments received for the loss**

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Dates of loss**Value of property lost****Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.**Who was paid or who received the transfer?
Address****If not money, describe any property transferred****Dates****Total amount or value**11.1. **Nathan Sommers Jacobs,
P.C.
2800 Post Oak Blvd., 61st
Floor
Houston, TX 77056
Houston, TX 77056****3/1/16:
\$5000
3/31/16:
\$6717****\$11,717.00****Email or website address****Who made the payment, if not debtor?
William Walker****12. Self-settled trusts of which the debtor is a beneficiary**List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.☒ None.**Name of trust or device****Describe any property transferred****Dates transfers were made****Total amount or value****13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.**Who received transfer?
Address****Description of property transferred or payments received or debts paid in exchange****Date transfer was made****Total amount or value****Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply**Address****Dates of occupancy
From-To**14.1. **3704 Garrott St.
Houston, TX 77006****01/01/97 - 04/30/13**

Debtor **Baytex Credit Corp.**

Case number (if known)

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☐ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☐ None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☐ None

Depository institution name and address

Names of anyone with access to it
Address

Description of the contents

Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☐ None

Facility name and address

Names of anyone with access to it

Description of the contents

Do you still have it?

Debtor **Baytex Credit Corp.**

Case number (if known)

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☐ No.
☐ Yes. Provide details below.

Case title
Case number

Court or agency name and
address

Nature of the case

Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☐ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☐ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Date of service
From-To

Debtor **Baytex Credit Corp.**

Case number (if known)

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address

If any books of account and records are unavailable, explain why

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
W.V. Walker	4899 Montrose Blvd., Ste 815 Houston, TX	Director	100%
SEE ATTACHED SOFA EXHIBIT "28"			

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No

☐ Yes. Identify below.

Name and address of recipient

Amount of money or description and value of property

Dates

Reason for providing the value

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Debtor **Baytex Credit Corp.**

Case number (if known) _____

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 1, 2016****/s/ William Walker**

Signature of individual signing on behalf of the debtor

William Walker

Printed name

Position or relationship to debtor **Chairman and Director**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
☒ Yes

NAME	ADDRESS	CITY	STATE	ZIP	SHARES	ISSUE DATE
William Walker	4899 Montrose Boulevard, Apt 805	Houston	TX	77006	1,000,000	3/31/1997
Eric Van Woerden	2869 West Government Way	Seattle	WA	98199	1,000	10/15/2015
Brent McKinnon	3606 NE 57th St	Seattle	WA	98105	1,000	10/15/2015
Joel Render	8400 South 116th St	Seattle	WA	98178	1,000	10/15/2015
Ryan McKelvey	3435 Burke Ave	Seattle	WA	98103	1,000	10/15/2015
Sumeer Singla	1766 15th Ave South	Seattle	WA	98144	1,000	10/15/2015
Kristina Keogh	5282 3rd Ave West	Seattle	WA	98119	1,000	10/15/2015
Samuel Anderson	822 Lake St. South	Kirkland	WA	98033	1,000	10/15/2015
Justin Anderson	6351 40th Ave Southwest	Seattle	WA	98136	1,000	10/15/2015
Carlos Barrienges	26446 199th Pl Southeast	Covington	WA	98042	1,000	10/15/2015
Lawrence McGill	1505 North 150th	Shoreline	WA	98133	1,000	10/15/2015
Michael Cummins	7 Harrison St # 28	Seattle	WA	98109	1,000	10/15/2015
Maurice Classen	1712 N Wells St, Unit 3	Chicago	IL	60614	1,000	10/15/2015
Charles Royal	1317 6th Ave North # 302	Seattle	WA	98109	1,000	10/15/2015
Keith Bonarrigo	2410 SW Brandon St	Seattle	WA	98106	1,000	10/15/2015
Robert Weagle	2516 Bering Dr.	Houston	TX	77057	1,000	10/15/2015
Scott Laney	10752 Fifth Ave NW	Seattle	WA	98177	1,000	10/15/2015
David Fulton	PO Box 10862	Bainbridge Island	WA	98110	1,000	10/15/2015
Marlow B. Williams	197 Golden Crown Ave	Henderson	NV	89002	1,000	11/3/2015
Kyle Perteet	109 John St APT 507	Seattle	WA	98109	1,000	11/3/2015
Mandi Tealdi	10306 Meridian Ave N #603	Seattle	WA	98133	1,000	11/3/2015
Nicole Brantley	5004 8th Ave NW	Seattle	WA	98107	1,000	11/3/2015
Zachary Wade	1620 Dexter Ave N #502	Seattle	WA	98109	1,000	11/7/2015
Trudy Orr McGill	1505 N 150th	Shoreline	WA	98133	1,000	11/7/2015
Gregory Young Tustin Jones	2414 SW Holden St, Apt. H	Seattle	WA	98106	1,000	11/7/2015
Palani Stewart	PO Box 25575	Seattle	WA	98165	1,000	11/7/2015
Jason Cronk	13810 SE 274th St	Kent	WA	98042	1,000	11/7/2015
James Daley	PO Box 25575	Seattle	WA	98165	1,000	11/7/2015
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Tressa Rubash	1931 Pilgrims Point Dr	Friendswood	TX	77546	1,000	11/12/2015
Jill Wells	1203 Willow Springs Rd, Unit A	Killeen	TX	76549	1,000	11/12/2015
William Huhnerekoch	1247 10th Street, Unit 2	Santa Monica	CA	90401	1,000	10/30/2015
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Justin Schmidt	13823 Cacne Valley Ct	Houston	TX	77044	1,000	11/15/2015
Robert Bacon	1901 Calumet St #306	Houston	TX	77006	1,000	11/15/2015
John Elmer	631 W Forest Dr	Houston	TX	77079	1,000	11/15/2015
Madeleine Elmer	631 W Forest Dr	Houston	TX	77079	1,000	11/15/2015
Jeff Eversmann	11117 Sandstone Trail	Austin	TX	78750	1,000	11/18/2015
Jesse Quirk	67254 Locke St	Mandeville	LA	70471	1,000	11/18/2015
Malaire McKay	67254 Locke St	Mandeville	LA	70471	1,000	11/18/2015
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Meagan Smith	8549 Wilcrest Dr	Houston	TX	77099	1,000	11/18/2015
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Mason Smith	8549 Wilcrest Dr	Houston	TX	77099	1,000	11/22/2015
Jeff Polmanteer	8549 Wilcrest Dr	Houston	TX	77099	1,000	11/22/2015
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Emma Dion	400 Park Ave 10-3	Breckenridge	CO	80424	1,000	11/22/2015
Lauren Kinker	9962 Manor Spings Lane	Brookshire	TX	77423	1,000	11/22/2015
Jeremy Eagleman	407 Breeze Way	Henderson	NV	89105	1,000	11/22/2015
Amanda McMillan	7329 Carrie Lane, #187	Deer Park	TX	77536	1,000	11/22/2015
Brian Perret	4904 W. Plum St	Pearland	TX	77581	1,000	11/22/2015
Darren Michael Dotson	4219 Geronimo Lane	Houston	TX	77047	1,000	11/22/2015
Dominic Michael Griego	1630 Cornell Dr NE	Albuquerque	NM	87106	1,000	11/22/2015
Gloria Paris	2230 N San Antonio	Pearland	TX	77581	1,000	11/22/2015
Heather Savage	1818 Kipling St	Houston	TX	77098	1,000	11/22/2015
Jason Francis	7329 Carrie Lane, #187	Pearland	TX	77536	1,000	11/22/2015
John Brooks	9414 N Fitzgerald Way	Missouri City	TX	77459	1,000	11/22/2015
Joyce Rubash	2201 Jefferson Dr.	Liberty	TX	77575	1,000	11/27/2015
Kathy Wells-Griego	1500 Lawnmont Dr. #901	Liberty	TX	77545	1,000	11/27/2015
Gloria Kay Foltik	3711 Dorothy Lane	Pearland	TX	77581	1,000	11/27/2015
Landis Foltik	4904 W Plum St	Pearland	TX	77581	1,000	11/27/2015
Lauren Geske	2627 Morning Glory #1	Pasadena	TX	77503	1,000	11/27/2015
Liza Paris	2230 San Antonio ST	Pearland	TX	77581	1,000	11/27/2015

Lottie Louise Kimmons	2310 Whitman Way Dr	Friendswood	TX	77546	1,000	11/27/2015
J Mark Rubash	715 Hidden Wood Lane	Friendswood	TX	77546	1,000	11/27/2015
Michael Kimmons	2310 Whitman Way Dr	Friendswood	TX	77546	1,000	11/27/2015
Michael Elliott Kirby	1203 Willow Springs Rd	Killeen	TX	76549	1,000	11/27/2015
Morgan Tester	318 South 1st St	LaPorte	TX	77571	1,000	11/27/2015
Sam Paris	2230 San Antonio St	Pearland	TX	77581	1,000	11/27/2015
Sarah DeLaRosa	318 South 1st St	LaPorte	TX	77571	1,000	11/27/2015
Scott Cessna	1620 Dexter Ave N, #502	Seattle	WA	98109	1,000	11/27/2015
Armin Moloudeadeh	8440 36th Ave SW	Seattle	WA	98126	1,000	11/27/2015
Michael D Sims	903 9th Ave. #30	Seattle	WA	98104	1,000	11/27/2015
Christopher Ryan	13008 4th Ave NW	Seattle	WA	98177	1,000	12/3/2015
Michael Fleco	123 N 103 st, Unit W 212	Seattle	WA	98133	1,000	12/3/2015
Lauren Summers	2912 1/2 Alki Ave SW	Seattle	WA	98116	1,000	12/3/2015
Kevin Phillips	2912 1/2 Alki Ave SW	Seattle	WA	98116	1,000	12/3/2015
Nicholas Joseph Caudill	10728 8th Ave NE #5	Seattle	WA	98125	1,000	12/3/2015
Michael Cadden	10311 Sandpoint Way NE	Seattle	WA	98125	1,000	12/3/2015
Liberty S Gradwohl	200 Aloha St., #10,	Seattle	WA	98109	1,000	12/3/2015
Elizabeth Russell	8615 238 St SW, D-201	Edmonds	WA	98026	1,000	12/3/2015
Jacquelyn Moffett	7532 31st Ave SW	Seattle	WA	98126	1,000	12/3/2015
Chris Jones	2324 1st Ave #300	Seattle	WA	98121	1,000	12/12/2015
Robert E Hayes Jr.	2124 N 115th	Seattle	WA	98133	1,000	12/12/2015
Andrea Cordts	800 1st Ave N	Seattle	WA	98109	1,000	12/12/2015
Megan Mulholland	5616 80th Ave SE	Mercer Island	WA	98040	1,000	12/12/2015
Rocky Yeh	900 NE 47th St	Seattle	WA	98105	1,000	12/12/2015
Carlos Barrienges	800 1st Ave N #43	Seattle	WA	98109	1,000	12/12/2015
Sinead Cadden	10311 Sandpoint Way NE	Seattle	WA	98125	1,000	12/12/2015
Christopher J Heffron	2829 Timmons Lane #132	Houston	TX	77027	1,000	12/14/2015
Barbara A Heffron	1523 Allston St	Houston	TX	77008	1,000	12/14/2015
Lindsay Heffron	1523 Allston St	Houston	TX	77008	1,000	12/14/2015
Ray Butler	17520 425th Ave SE	North Bend	WA	98045	1,000	12/14/2015
Frank Moss	18294 Voss Road	Sugar Land	TX	77498	1,000	12/27/2015
Carmina Toledo	19747 Twin Canyon Ct	Katy	TX	77450	1,000	12/27/2015
Angela Alcantara	19747 Twin Canyon Ct	Katy	TX	77450	1,000	12/27/2015
William L. Robey	3402 Madeliene Court	Sugar Land	TX	77478	1,000	1/18/2016
Angela M Hall	2829 Timmons Lane #158	Houston	TX	77027	1,000	1/21/2016
Tim Hoch	4408 Dunwick Lane	Ft. Worth	TX	76109	10,000	2/15/2016
William Hoch	1316 Reiss Court	Oklahoma City	OK	73116	10,000	2/15/2016
George Koo	126 Fig Drive	Dix Hills	NY	11746	1,000	2/29/2016

Total Shares =

1,122,000

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Southern District of Texas

In re **Baytex Credit Corp.**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>10,000.00</u>
Prior to the filing of this statement I have received	\$	<u>10,000.00</u>
Balance Due	\$	<u>0.00</u>
2. \$ **1,717.00** of the filing fee has been paid.
3. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify): **William Walker**
4. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
 - a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
 - e. [Other provisions as needed]
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

April 1, 2016

Date

/s/ Jarrod Martin**Jarrod Martin 24070221**

Signature of Attorney

Nathan Sommers Jacobs, A Professional Corporation**2800 Post Oak Blvd., 61st Floor****Houston, TX 77056****713-960-0303 Fax: 713-892-4800**

Name of law firm

**United States Bankruptcy Court
Southern District of Texas**

In re Baytex Credit Corp.

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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See attached Exhibit

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Chairman and Director** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date April 1, 2016Signature /s/ William Walker
William Walker

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

NAME	ADDRESS	CITY	STATE	ZIP	SHARES	ISSUE DATE
William Walker	4899 Montrose Boulevard, Apt 805	Houston	TX	77006	1,000,000	3/31/1997
Eric Van Woerden	2869 West Government Way	Seattle	WA	98199	1,000	10/15/2015
Brent McKinnon	3606 NE 57th St	Seattle	WA	98105	1,000	10/15/2015
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Samuel Anderson	822 Lake St. South	Kirkland	WA	98033	1,000	10/15/2015
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Michael Cummins	7 Harrison St # 28	Seattle	WA	98109	1,000	10/15/2015
Maurice Classen	1712 N Wells St, Unit 3	Chicago	IL	60614	1,000	10/15/2015
Charles Royal	1317 6th Ave North # 302	Seattle	WA	98109	1,000	10/15/2015
Keith Bonarrigo	2410 SW Brandon St	Seattle	WA	98106	1,000	10/15/2015
Robert Weagle	2516 Bering Dr.	Houston	TX	77057	1,000	10/15/2015
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Gregory Young Tustin Jones	2414 SW Holden St, Apt. H	Seattle	WA	98106	1,000	11/7/2015
Palani Stewart	PO Box 25575	Seattle	WA	98165	1,000	11/7/2015
Jason Cronk	13810 SE 274th St	Kent	WA	98042	1,000	11/7/2015
James Daley	PO Box 25575	Seattle	WA	98165	1,000	11/7/2015
Michael Rubash	1931 Pilgrims Point Dr	Friendswood	TX	77546	1,000	10/30/2015
Tressa Rubash	1931 Pilgrims Point Dr	Friendswood	TX	77546	1,000	11/12/2015
Jill Wells	1203 Willow Springs Rd, Unit A	Killeen	TX	76549	1,000	11/12/2015
William Huhnerekoch	1247 10th Street, Unit 2	Santa Monica	CA	90401	1,000	10/30/2015
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Jeff Eversmann	11117 Sandstone Trail	Austin	TX	78750	1,000	11/18/2015
Jesse Quirk	67254 Locke St	Mandeville	LA	70471	1,000	11/18/2015
Malaire McKay	67254 Locke St	Mandeville	LA	70471	1,000	11/18/2015
Donna Willis	8549 Wilcrest Dr	Houston	TX	77099	1,000	11/18/2015
Meagan Smith	8549 Wilcrest Dr	Houston	TX	77099	1,000	11/18/2015
Michael Willis	1092 Linda Lane, Unit B	Garden Grove	CA	92840	1,000	11/18/2015
Mason Smith	8549 Wilcrest Dr	Houston	TX	77099	1,000	11/22/2015
Jeff Polmanteer	8549 Wilcrest Dr	Houston	TX	77099	1,000	11/22/2015
Kenneth Dion	400 Park Ave 10-3	Breckenridge	CO	80424	1,000	11/22/2015
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Lauren Kinker	9962 Manor Spings Lane	Brookshire	TX	77423	1,000	11/22/2015
Jeremy Eagleman	407 Breeze Way	Henderson	NV	89105	1,000	11/22/2015
Amanda McMillan	7329 Carrie Lane, #187	Deer Park	TX	77536	1,000	11/22/2015
Brian Perret	4904 W. Plum St	Pearland	TX	77581	1,000	11/22/2015
Darren Michael Dotson	4219 Geronimo Lane	Houston	TX	77047	1,000	11/22/2015
Dominic Michael Griego	1630 Cornell Dr NE	Albuquerque	NM	87106	1,000	11/22/2015
Gloria Paris	2230 N San Antonio	Pearland	TX	77581	1,000	11/22/2015
Heather Savage	1818 Kipling St	Houston	TX	77098	1,000	11/22/2015
Jason Francis	7329 Carrie Lane, #187	Pearland	TX	77536	1,000	11/22/2015
John Brooks	9414 N Fitzgerald Way	Missouri City	TX	77459	1,000	11/22/2015
Joyce Rubash	2201 Jefferson Dr.	Liberty	TX	77575	1,000	11/27/2015
Kathy Wells-Griego	1500 Lawnmont Dr. #901	Liberty	TX	77545	1,000	11/27/2015
Gloria Kay Foltik	3711 Dorothy Lane	Pearland	TX	77581	1,000	11/27/2015
Landis Foltik	4904 W Plum St	Pearland	TX	77581	1,000	11/27/2015
Lauren Geske	2627 Morning Glory #1	Pasadena	TX	77503	1,000	11/27/2015
Liza Paris	2230 San Antonio ST	Pearland	TX	77581	1,000	11/27/2015

Lottie Louise Kimmons	2310 Whitman Way Dr	Friendswood	TX	77546	1,000	11/27/2015
J Mark Rubash	715 Hidden Wood Lane	Friendswood	TX	77546	1,000	11/27/2015
Michael Kimmons	2310 Whitman Way Dr	Friendswood	TX	77546	1,000	11/27/2015
Michael Elliott Kirby	1203 Willow Springs Rd	Killeen	TX	76549	1,000	11/27/2015
Morgan Tester	318 South 1st St	LaPorte	TX	77571	1,000	11/27/2015
Sam Paris	2230 San Antonio St	Pearland	TX	77581	1,000	11/27/2015
Sarah DeLaRosa	318 South 1st St	LaPorte	TX	77571	1,000	11/27/2015
Scott Cessna	1620 Dexter Ave N, #502	Seattle	WA	98109	1,000	11/27/2015
Armin Moloudeadeh	8440 36th Ave SW	Seattle	WA	98126	1,000	11/27/2015
Michael D Sims	903 9th Ave. #30	Seattle	WA	98104	1,000	11/27/2015
Christopher Ryan	13008 4th Ave NW	Seattle	WA	98177	1,000	12/3/2015
Michael Fleco	123 N 103 st, Unit W 212	Seattle	WA	98133	1,000	12/3/2015
Lauren Summers	2912 1/2 Alki Ave SW	Seattle	WA	98116	1,000	12/3/2015
Kevin Phillips	2912 1/2 Alki Ave SW	Seattle	WA	98116	1,000	12/3/2015
Nicholas Joseph Caudill	10728 8th Ave NE #5	Seattle	WA	98125	1,000	12/3/2015
Michael Cadden	10311 Sandpoint Way NE	Seattle	WA	98125	1,000	12/3/2015
Liberty S Gradwohl	200 Aloha St., #10,	Seattle	WA	98109	1,000	12/3/2015
Elizabeth Russell	8615 238 St SW, D-201	Edmonds	WA	98026	1,000	12/3/2015
Jacquelyn Moffett	7532 31st Ave SW	Seattle	WA	98126	1,000	12/3/2015
Chris Jones	2324 1st Ave #300	Seattle	WA	98121	1,000	12/12/2015
Robert E Hayes Jr.	2124 N 115th	Seattle	WA	98133	1,000	12/12/2015
Andrea Cordts	800 1st Ave N	Seattle	WA	98109	1,000	12/12/2015
Megan Mulholland	5616 80th Ave SE	Mercer Island	WA	98040	1,000	12/12/2015
Rocky Yeh	900 NE 47th St	Seattle	WA	98105	1,000	12/12/2015
Carlos Barrienges	800 1st Ave N #43	Seattle	WA	98109	1,000	12/12/2015
Sinead Cadden	10311 Sandpoint Way NE	Seattle	WA	98125	1,000	12/12/2015
Christopher J Heffron	2829 Timmons Lane #132	Houston	TX	77027	1,000	12/14/2015
Barbara A Heffron	1523 Allston St	Houston	TX	77008	1,000	12/14/2015
Lindsay Heffron	1523 Allston St	Houston	TX	77008	1,000	12/14/2015
Ray Butler	17520 425th Ave SE	North Bend	WA	98045	1,000	12/14/2015
Frank Moss	18294 Voss Road	Sugar Land	TX	77498	1,000	12/27/2015
Carmina Toledo	19747 Twin Canyon Ct	Katy	TX	77450	1,000	12/27/2015
Angela Alcantara	19747 Twin Canyon Ct	Katy	TX	77450	1,000	12/27/2015
William L. Robey	3402 Madeliene Court	Sugar Land	TX	77478	1,000	1/18/2016
Angela M Hall	2829 Timmons Lane #158	Houston	TX	77027	1,000	1/21/2016
Tim Hoch	4408 Dunwick Lane	Ft. Worth	TX	76109	10,000	2/15/2016
William Hoch	1316 Reiss Court	Oklahoma City	OK	73116	10,000	2/15/2016
George Koo	126 Fig Drive	Dix Hills	NY	11746	1,000	2/29/2016

Total Shares =

1,122,000

**United States Bankruptcy Court
Southern District of Texas**

In re **Baytex Credit Corp.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Chairman and Director of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **April 1, 2016**

/s/ William Walker

William Walker/Chairman and Director

Signer/Title

Albritton, Amanda
10832 Almeda Park Drive
Houston, TX 77045

Anderson, Justin
6351 40th Avenue Southwest
Seattle, WA 98136

Anderson, Samuel
822 Lake Street South
Kirkland, WA 98033

Angela Alcantara
19747 Twin Canyon Ct
Katy, TX 77450

Angela M. Hall
2829 Timmons Ave
Houston, TX 77027

Bacon, Robert
1901 Calumet St #306
Houston, TX 77006

Barrienges, Carlos
26446 199th Place Southeast
Covington, WA 98042

Bonarrigo, Keith
2410 SW Brandon Street
Seattle, WA 98106

Brantley, Nicole
5004 8th Avenue NW
Seattle, WA 98107

Brooks, John
9414 N. Fitzgerald Way
Missouri City, TX 77459

Butler, Ray
17520 425th Avenue SE
North Bend, WA 98045

Cadden, Michael
10311 Sandpoint Way NE
Seattle, WA 98125

Cadden, Sinead
10311 Sandpoint Way NE
Seattle, WA 98125

Carmina Toledo
19747 Twin Canyon Ct
Katy, TX 77450

Caudill, Nicholas Joseph
10728 8th Ave NE #5
Seattle, WA 98125

Cessna, Scott
1620 Dexter Ave N, #502
Seattle, WA 98109

Classen, Maurice
1712 N. Wells Street, Unit 3
Chicago, IL 60614

Cordts, Andrea
800 1st Ave N
Seattle, WA 98109

Cronk, Jason
13810 SE 274th Street
Kent, WA 98042

Cummins, Michael
7 Harrison Street #28
Seattle, WA 98109

Daley, James
PO Box 25575
Seattle, WA 98165

DeLaRosa, Sarah
318 South 1st St
La Porte, TX 77571

Dion, Emma
400 Park Avenue 10-3
Breckenridge, CO 80424

Dion, Kenneth
400 Park Avenue 10-3
Breckenridge, CO 80424

Dotson, Darren Michael
4219 Geronimo Lane
Houston, TX 77047

Eagleman, Jeremy
407 Breeze Way
Las Vegas, NV 89105

Elmer, John
631 W Forest Drive
Houston, TX 77079

Elmer, Madeline
631 W Forest Drive
Houston, TX 77079

Estill, Lisa
2041 West 14 1/2 St
Houston, TX 77008

Estill, Logan
2041 West 14 1/2 St
Houston, TX 77008

Eversmann, Jeff
11117 Sandstone Trail
Austin, TX 78750

Fleco, Michael
123 N 103 St, Unit W 212
Seattle, WA 98133

Foitik, Gloria Kay
3711 Dorothy Lane
Pearland, TX 77581

Foitik, Landis
4904 W Plum St
Pearland, TX 77581

Francis, Jason
7329 Carrie Lane, #187
Deer Park, TX 77536

Frank Moss
18294 Voss Road
Sugar Land, TX 77498

Fulton, David
PO Box 10862
Bainbridge Island, WA 98110

George Koo
126 Fig Drive
Dix Hills, NY 11746

Geske, Lauren
2627 Morning Glory #1
Pasadena, TX 77503

Gradwohl, Liberty S.
200Aloha St, #10
Seattle, WA 98109

Griego, Dominic Michael
1630 Cronell Dr NE
Albuquerque, NM 87106

Hayes, Jr., Robert E
12124 N 115th
Seattle, WA 98133

Heffron, Barbara
1523 Allston St
Houston, TX 77008

Heffron, Christopher J
2829 Timmons Lane #132
Houston, TX 77027

Heffron, Lindsay
1523 Allston St
Houston, TX 77008

Huhnerkoch, William
1247 10th Street, Unit 2
Santa Monica, CA 90401

Jones, Chris
2324 1st Ave #300
Seattle, WA 98121

Jones, Gregory Young Tustin
2414 SW Holden St
Apt H
Seattle, WA 98106

Keogh, Kristina
5282 3rd Avenue West
Seattle, WA 98119

Kimmons, Lottie Louise
2310 Whitman Way Dr
Friendswood, TX 77546

Kimmons, Michael
2310 Whitman Wway Dr
Friendswood, TX 77546

Kinker, Lauren
9962 Manor Spings Lane
77423

Kirby, Michael Elliott
1203 Willow Springs Road
Killeen, TX 76549

Laney, Scott
10752 Fifth Avenue NW
Seattle, WA 98177

McGill, Lawrence
1505 North 150th
Shoreline, WA 98133

McGill, Trudy Orr
1505 N. 150th
Seattle, WA 98133

McKay, Malaire
67254 Locke St
Mandeville, LA 70471

McKelvey, Ryan
3435 Burke Avenue
Seattle, WA 98103

McKinnon, Brent
3606 NE 57th Street
Seattle, WA 98105

McMillian, Amanda
7329 Carrie Lane, #187
Deer Park, TX 77536

Moffett, Jacquelyn
7532 31st Ave SW
Seattle, WA 98126

Moloudeadeh, Armin
8440 36th Avenue SW
Seattle, WA 98126

Mulholland, Megan
5616 80th Ave SE
Mercer Island, WA 98040

Mullins, Eric
1427 Wagner
Houston, TX 77007

Mullins, Mallory
1427 Wagner
Houston, TX 77007

Office Trade Company
4899 Montrose Boulevard
Apartment 805
Houston, TX 77006

Paris, Gloria
2230 N. San Antonio
Pearland, TX 77581

Paris, Liza
2230 San Antonio St
Pearland, TX 77581

Paris, Sam
2230 San Antonio St
Pearland, TX 77581

Perret, Brian
4904 W. Plum St
Pearland, TX 77581

Perteet, Kyle
109 John Street
APT 507
Seattle, WA 98109

Phillips, Kevin
2912 1/2 Alki Ave SW
Seattle, WA 98116

Polmanteer, Jeff
8549 Wilcrest Drive
Houston, TX 77099

Quirk, Jesse
67254 Locke St
Mandeville, LA 70471

Render, Joel
8400 South 116th Street
Seattle, WA 98178

Revenue LLC
819 Fifth Ave. North
Seattle, WA 98109

Royal, Charles
1317 6th ave North #302
Seattle, WA 98109

Rubash, J. Mark
715 Hidden Wood Lane
Friendswood, TX 77546

Rubash, Joyce
2201 Jefferson Dr
Liberty, TX 77575

Rubash, Michael
1931 Pilgrims Point Drive
Friendswood, TX 77546

Rubash, Tressa
1931 Pilgrims Point Drive
Friendswood, TX 77546

Russell, Elizabeth
8615 238 St SW, D-201
Edmonds, WA 98026

Ryen, Christopher
13008 4th Avenue NW
Seattle, WA 98177

Savage, Heather
1818 Kipling St
Houston, TX 77098

Schmidt, Justin
13823 Cane Valley Ct
Houston, TX 77044

Sims, Michael D.
903 9th Avenue, #30
Seattle, WA 98104

Singla, Sumeer
1766 15th Avenue South
Seattle, WA 98144

Smith, Mason
8549 Wilcrest Dr
Houston, TX 77099

Smith, Meagan
8549 Wilcrest Dr
Houston, TX 77099

Spur Growth Partners, LLC
2041 W. 14 1/2 St
Houston, TX 77008

Stewart, Palani
PO Box 25575
Seattle, WA 98165

Summers, Lauren
2912 1/2 Alki Avenue SW
Seattle, WA 98116

Tealdi, Mandi
10306 Meridian Avenue N
#603
Seattle, WA 98133

Tester, Morgan
318 South 1st St
La Porte, TX 77571

Tim Hoch
4408 Dunwick Lane
Fort Worth, TX 76109

Van Woerden, Eric
2869 West Government Way
Seattle, WA 98199

Wade, Zachary
1620 Dexter Avenue N
#502
Seattle, WA 98109

Walker, William
4899 Montrose Boulevard
Apartment 805
Houston, TX 77006

Weagle, Robert
2516 Bering Dr
Houston, TX 77057

Wells, Jill
1203 Willow Springs Road, Unit A
Killeen, TX 76549

Wells-Griego, Kathy
1500 Lawnmont Drive #901
Round Rock, TX 78664

William Hoch
1316 Reiss Court
Oklahoma City, OK 73116

William L. Robey
3402 Madeliene Court
Sugar Land, TX 77478

Williams, Marlow B.
197 Golden Crown Avenue
Henderson, NV 89002

Willis, Donna
8549 Wilcrest Drive
Houston, TX 77099

Willis, Michael
1092 Linda Lane, Unit B
Garden Grove, CA 92840

Yeh, Rocky
900 NE 47th St
Seattle, WA 98105

Resolution of Board of Directors
of
Baytex Credit Corp.

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that , of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that , of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that , of this Corporation is authorized and directed to employ **Jarrold B. Martin**, Texas Bar No. 24070221, attorney and the law firm of **Nathan Sommers Jacobs, A Professional Corporation** to represent the corporation in such bankruptcy case.

Date 4-1-2016

Signed William Vincent DeBe

Date _____

Signed _____

United States Bankruptcy Court
Southern District of Texas

In re Baytex Credit Corp.

Debtor(s)

Case No.
Chapter11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, , declare under penalty of perjury that I am the of **Baytex Credit Corp.**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 22 day of March, 2016.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that , of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that , of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that , of this Corporation is authorized and directed to employ **Jarrod Martin, Texas Bar No. 24070221**, attorney and the law firm of **Nathan Sommers Jacobs, A Professional Corporation** to represent the corporation in such bankruptcy case."

Date

4-1-2016

Signed

